

**ITEL**  
**CORPORATION**  
TRANSPORTATION SERVICES GROUP

RECORDATION NO. 9291 Filed & Recorded

JUL 13 1978 -4 00 PM

INTERSTATE COMMERCE COMMISSION

July 12, 1978

Supplement No. 4 to Equipment Trust Agreement  
dated as of February 1, 1978, between  
First Security Bank of Utah, National Association,  
Trustee, and Itel Corporation, Rail Division,  
recorded with the ICC on March 21, 1978,  
Recordation No. 9291

The Acting Secretary,  
Interstate Commerce Commission,  
Washington, D. C. 20423

8-194A153

JUL 13 1978

Date .....

Fee \$ 10-

Dear Sir:

CC Washington, D. C.

Enclosed herewith for filing pursuant to Section 20c of the Interstate Commerce Act is Supplement No. 4 dated as of July 11, 1978, to an Equipment Trust Agreement dated as of February 1, 1978, relating to the issuance of the Equipment Trust Certificates, 1978 Series 2, of Itel Corporation, Rail Division. The parties to the enclosed Supplement are:

Itel Corporation, Rail Division  
Two Embarcadero Center  
San Francisco, California 94111

and

First Security Bank of Utah, National  
Association, as Trustee  
79 South Main Street  
Salt Lake City, Utah 84111

RECEIVED  
JUL 13 3 56 PM '78  
I.C.C.  
FREE OPERATION BR.

Please record one of the six enclosed copies and stamp the other five copies and the copy of this letter enclosed herewith with the recordation data and return such copies to the delivering messenger who will wait. A check in the amount of \$10 is enclosed in payment of the applicable recording fee.

Very truly yours,

  
Martin D. Goodman  
Vice President - Legal Services

Enclosures

TWO EMBARCADERO CENTER • SAN FRANCISCO, CALIFORNIA 94111 • (415) 983-0123

SSI RAIL

SSI NAVIGATION

SSI CONTAINER

**Interstate Commerce Commission**  
Washington, D.C. 20423

**7/13/78**

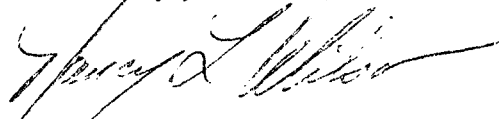
OFFICE OF THE SECRETARY

**Martin D. Goodman  
Itel Corp.  
Two Embarcadero Center  
San Francisco, Calif. 94111**

Dear **Sir:**

The enclosed document(s) was recorded pursuant to the  
provisions of Section 20(c) of the Interstate Commerce Act,  
49 U.S.C. 20(c), on **7/13/78** at **4:00pm**,  
and assigned recordation number(s) **9291-A**

Sincerely yours,



Nancy L. Wilson  
Acting Secretary

Enclosure(s)

**SUPPLEMENT NO. 4 TO EQUIPMENT TRUST AGREEMENT**

**DATED AS OF FEBRUARY 1, 1978**

RECORDATION NO. 9291-A Filed & Recorded

**JUL 13 1978 -4 00 PM**

SUPPLEMENT NO. 4 dated as of July 11, 1978

INTERSTATE COMMERCE COMMISSION

to Equipment Trust Agreement dated as of February 1, 1978 (hereinafter called the Equipment Trust Agreement), between FIRST SECURITY BANK OF UTAH, National Association, as Trustee (hereinafter called the Trustee), and ITEL CORPORATION, a Delaware corporation (hereinafter called ITEL), acting through its Rail Division.

WHEREAS the parties hereto are parties to the Equipment Trust Agreement which was filed and recorded with the Interstate Commerce Commission pursuant to Section 20c of the Interstate Commerce Act on March 21, 1978, at 9:40 a.m., recordation number 9291;

WHEREAS ITEL desires to assign and transfer additional Equipment to the Trustee;

WHEREAS the additional Equipment to be assigned and transferred to the Trustee is in substitution for a portion of the Equipment listed on Schedule A to the Equipment Trust Agreement as being leased by ITEL to the Apalachicola Northern Railroad Company, and

WHEREAS Section 4.03 of the Equipment Trust Agreement authorizes the assignment and transfer of such additional and/or substitute Equipment to the Equipment

Trust Agreement executed by the Trustee and by ITEL and recorded with the Interstate Commerce Commission pursuant to the requirements of Section 20c of the Interstate Commerce Act.

NOW, THEREFORE, in consideration of the mutual covenants and promises herein contained, the parties hereto hereby agree as follows:

SECTION 1. Schedule A to the Equipment Trust Agreement is amended by deleting therefrom the Equipment described in part (a) of Annex I attached hereto and adding thereto the Equipment described in part (b) of Annex I attached hereto.

SECTION 2. Except as hereinabove specifically set forth, the Equipment Trust Agreement, as heretofore supplemented by Supplement Nos. 1, 2 and 3 thereto, shall remain in full force and effect.

SECTION 3. The provisions of this Supplement No. 4, and all the rights and obligations of the parties hereunder, shall be governed by the laws of the State of Utah.

FIRST SECURITY BANK OF UTAH,  
National Association, as Trustee,

by: 

Authorized Officer

(Seal)

Attest:

  
Authorized Officer


ITEL CORPORATION, Rail Division

by: 

Vice President, Rail Division

(Corporate Seal)

Attest:

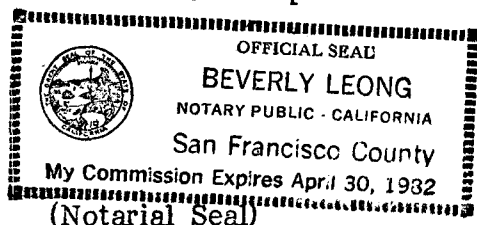
  
Assistant Secretary

## ANNEX I

<u>Lessee</u>	<u>Units of Trust Equipment</u>	<u>Road Numbers</u>	<u>Trust Equipment Description</u>
(a) <u>Equipment to be deleted from Schedule A to the Equipment Trust Agreement:</u>			
Apalachicola Northern Railroad Company	50	AN 5450-5499 Both Inclusive	70-ton 50'6" Box cars with 10' double sliding doors and 10" end-of-car cushioning AAR Mechanical Designation XM
(b) <u>Equipment to be added to Schedule A. to the Equipment Trust Agreement:</u>			
Apalachicola Northern Railroad Company	50	AN 5550-5599 Both Inclusive	70-ton 50'6" Box cars with 10' sliding doors and 10" end-of-car cushioning, AAR Mechanical Designation XM

STATE OF CALIFORNIA )  
 )  
CITY AND COUNTY OF ) ss.:  
SAN FRANCISCO, )

On this 11th day of July, 1978, before me personally appeared DONALD H. GLEASON, to me personally known, who being by me duly sworn, says that he is Vice President, Rail Division, of ITEL Corporation, that the seal affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.



*Beverly Leong*  
Notary Public

STATE OF UTAH, )  
 ) ss.:  
COUNTY OF SALT LAKE)

On this 12 day of July, 1978, before me personally appeared ROBERT S. CLARK, to me personally known, who, being by me duly sworn, says that he is an Authorized Officer of FIRST SECURITY BANK OF UTAH, N.A., that one of the seals affixed to the foregoing instrument is the corporate seal of said association, that said instrument was signed and sealed on behalf of said association by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said association.

*Venna J. Grelautski*  
Notary Public

My Commission Expires November 15, 1981

(Notarial Seal)